



**Toll Holdings Limited**  
ABN 25 006 592 089

Level 7/380 St Kilda Road  
Melbourne Victoria 3004

Tel: 61 3 9694 2888  
Fax: 61 3 9694 2880

4 August 2008

The Manager  
Australian Stock Exchange  
Company Announcement Office  
Level 4  
20 Bridge Street  
Sydney NSW 2000

**Lodged Through ASX On Line**  
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Dear Sir

**ASX RELEASE – IN SPECIE DISTRIBUTION OF VIRGIN BLUE SHARES:  
SHAREHOLDER INFORMATION PACKS MAILED**

Please find attached an ASX release for immediate release to the market.

Yours faithfully  
**TOLL HOLDINGS LIMITED**

  
**Bernard McInerney**  
**Company Secretary**

Encl.



## ASX Release

4 August 2008

### **In Specie distribution of Virgin Blue shares Shareholder information packs mailed**

The Company advises that shareholder information packs have over the weekend been mailed to Toll's ordinary shareholders as at the Record Date.

This information pack includes details of the Share Sale Facility and Top-Up Facility which are available to eligible shareholders in Australia and New Zealand who have 10,000 or less Toll ordinary shares as at the Record Date.

The pack also includes a general Taxation Fact Sheet to assist Australian resident shareholders understand some of the taxation implications of the distribution and also notes that the Company has received a Private Binding Ruling that confirms the distribution constitutes a demerger for tax purposes. As the guide has been prepared as a general benefit to shareholders, the Company recommends that Toll shareholders obtain their own specialist tax advice as to the implications of the distribution.

Details of the Facilities and the Taxation Fact Sheet will also be made available on the Company's web site [www.tollgroup.com.au](http://www.tollgroup.com.au) during the course of today.

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