

THE COMPANIES ACT
(CHAPTER 50)

THE COMPANIES REGULATIONS
SECTION 215 (1)
REGULATION 11 (1)

NOTICE TO DISSENTING SHAREHOLDER

FORM

57

Folio No

Name of Company : SEMBAWANG KIMTRANS LIMITED
Company No : 199408934C
To : The dissenting shareholders of Sembawang Kimtrans Limited

In this notice:-

Sembawang Kimtrans Limited is referred to as “**the transferor company**”, and

Toll Express (Asia) Pte. Ltd. is referred to as “**the transferee company**”.

On 2 July 2007, the transferee company made an offer to all the holders of ordinary shares in the transferor company. The final offer price for each ordinary share in the transferor company was S\$0.80 in cash.

Up to 4 September 2007 (being a date within 4 months after the making of the offer in that behalf by the transferee company), the offer was approved by the holders of not less than 90% of the total number of ordinary shares in the transferor company (other than shares already held at the date of the offer by the transferee company, its related corporations or their respective nominees).

The transferee company hereby gives you notice, in pursuance of section 215 of the Companies Act, that it desires to acquire the ordinary shares held by you in the transferor company.

You are entitled within one month after the receipt of this notice to require the transferee company, by demand in writing served on it, to supply you with a statement of the names and addresses of all other dissenting shareholders, and the transferee company will not be entitled or bound to acquire the shares of those dissenting shareholders until 14 days after the posting to you of the statement of those names and addresses.

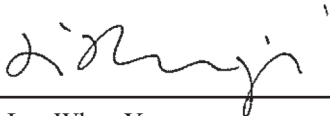
Unless upon an application made to the High Court by you –

- (a) on or before 18 October 2007 (being one month from the date of this notice); or
- (b) on a date (within 14 days of a statement being supplied to you pursuant to section 215(2) of the Companies Act),

whichever is the later date, the High Court orders otherwise, the transferee company will, in pursuance of those provisions, be entitled and bound to acquire the ordinary shares held by you in the transferor company on the terms, which, under the scheme or contract to which the abovementioned offer relates, the shares of the approving ordinary shareholders in the transferor company are to be transferred to the transferee company.

Dated this 18th day of September 2007

Signature: _____


Name: Lee Whye Yee
Director, Toll Express (Asia) Pte. Ltd.

THE COMPANIES ACT
(CHAPTER 50)

THE COMPANIES REGULATIONS
SECTION 215 (3) /
REGULATION 11 (2)

NOTICE TO NON-ASSENTING SHAREHOLDER

FORM

58

Folio No

Name of Company : SEMBAWANG KIMTRANS LIMITED
Company No : 199408934C
To : The non-assenting shareholders of Sembawang Kimtrans Limited

In this notice:-

Sembawang Kimtrans Limited is referred to as “**the transferor company**”, and

Toll Express (Asia) Pte. Ltd. is referred to as “**the transferee company**”.

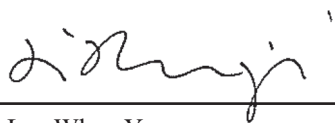
A scheme or contract involving the transfer of ordinary shares in the transferor company to the transferee company was, up to 4 September 2007 (being a date within 4 months after the making of the offer in that behalf by the transferee company), approved by the holders of not less than 90% of the total number of ordinary shares in the transferor company (other than shares already held at the date of the offer by the transferee company, its related corporations or their respective nominees).

In pursuance of that scheme or contract, an aggregate of 272,586,740 ordinary shares were on 4 September 2007 agreed to be transferred to the transferee company or its nominee.

The transferee company hereby gives you notice, in pursuance of section 215 of the Companies Act, that those shares together with such other shares in the transferor company as were held by the transferee company, its related corporations or their respective nominees at the last mentioned date comprise or include 90% of the total number of ordinary shares in the transferor company.

In pursuance of the abovementioned provisions you may, within 3 months from the giving of this notice, give notice that you require the transferee company to acquire your holding of ordinary shares in the transferor company, and if you give that notice the transferee company will be entitled and bound to acquire those shares on the terms on which under the scheme or contract the shares of the approving shareholders were transferred to it, or on such other terms as are agreed or as the High Court on application made to it by you or by the transferee company thinks fit to order.

Dated this 18th day of September 2007

Signature: 
Name: Lee Whye Yee
Director, Toll Express (Asia) Pte. Ltd.