



Toll Holdings Limited
ABN 25 006 592 089

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13 August 2007

The Manager
Australian Stock Exchange
Company Announcement Office
Level 4
20 Bridge Street
Sydney NSW 2000

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Dear Sir

MEDIA RELEASE – Toll extends offer to Sembawang Kimtrans shareholders

Please find attached a media release for immediate release to the market.

Yours faithfully
TOLL HOLDINGS LIMITED


Bernard McInerney
Company Secretary

Encl.



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Media Release

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Toll extends offer to Sembawang Kimtrans shareholders

Toll Express (Asia) Pte Ltd ("**Toll**"), a wholly owned subsidiary of Toll Holdings Limited, has today extended its general offer to acquire all the issued ordinary shares in Sembawang Kimtrans Ltd ("**Kimtrans**") until 5.30pm on Thursday 23 August 2007.

As at 5.00pm last Friday, Toll owned, controlled or held valid acceptances for approximately 72 percent of the issued share capital of Kimtrans.

Paul Little, the Managing Director of Toll Holdings said "We are confident that we will have secured sufficient acceptances to achieve our objectives with Kimtrans by close of business today, but we are keen to give the remaining Kimtrans Shareholders the opportunity to accept our offer."

The directors of Toll urge all remaining Kimtrans Shareholders who have not accepted Toll's offer to carefully consider their position.

"At Friday's closing price for Kimtrans of \$0.71, the offer price of \$0.80 per share payable by Toll if it can proceed to compulsory acquisition of Kimtrans represents a premium of approximately 12.7%".

"The increased volatility of stock markets in recent weeks highlights the value in Toll's offer" said Mr Little.

Shareholders who require further information can contact the Toll hotline on +65 6423 5761.

For further information:

Paul Little
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